

CHIHEB MAHJOUB - CESSATION OF DIRECTORSHIP

SECTION 430(2B) COMPANIES ACT 2006 STATEMENT

The following information is provided in accordance with section 430(2B) of the Companies Act 2006.

Chiheb Mahjoub resigned from the Board of Management Consulting Group PLC (“MCG”) on 18 December 2015, and will cease to be employed by Management Consulting Group France SASU also on 18 December 2015.

Payments in respect of the cessation of his employment are set out below. Further details will be included in MCG's 2015 annual report and accounts to be published in March 2016.

Mr Mahjoub will receive

- a payment of €18,480 gross as mandatory Collective Bargaining severance allowance for 20.84 years of service;
- a payment of €107,472 gross for accrued paid vacation days compensation representing 36 working days; and
- a payment of €1,595,500 paid pursuant to a settlement agreement.

18 December 2015